



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, May 12, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

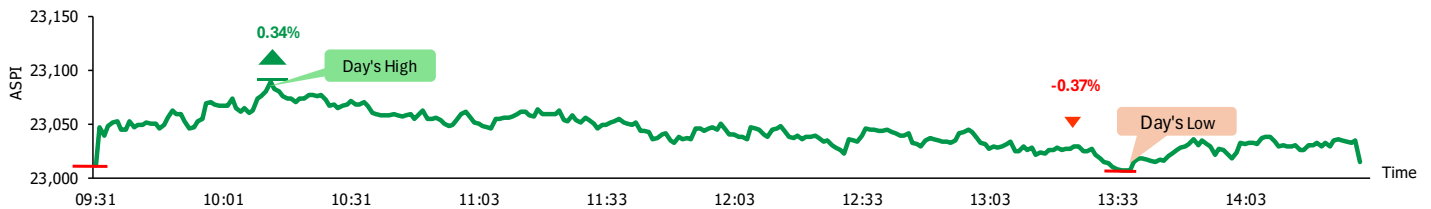
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,015.3	23,011.7	3.6	0.02	391.0	1.7
S&P SL 20 Index	6,294.3	6,300.0	(5.7)	(0.1)	136.9	2.2
RSI	63.9	65.3				
Value of Turnover (LKR Mn)	3,668.5	4,929.1	(1,260.5)	(25.6)		
TRI on All Share (ASTRI)	35,808.7	35,803.1				
Foreign Purchases (LKR Mn)	191.1	661.7				
Foreign Sales (LKR Mn)	552.4	64.1				
Foreign Net Flow (LKR Mn)	(361.3)	597.5				
Volume of Turnover (No. in Mn)	158.6	185.3				
Market Capitalization (LKR Bn)	8,324.9	8,325.5				

## Market Valuation

PER (x)	11.8
PBV (x)	1.5
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
12-May-2026	23,011.72	23,089.43	77.71	23,004.30	-7.42	23,015.32	3.60	0.02%



## Top Gainers and Top Losers

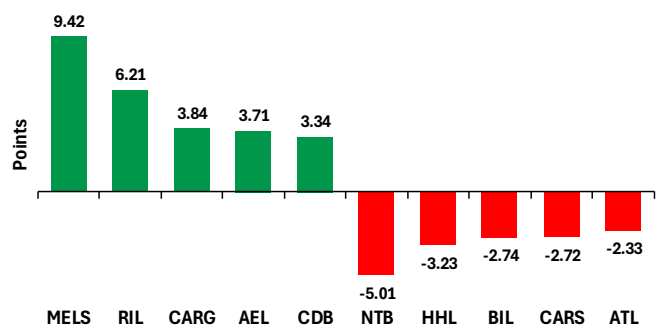
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
PARA	605.8	89.8	17.39%	-1.98	-306.24	2.02	299.88	-	-
YORK	20.0	2.3	12.99%	-1.71	-11.70	311.16	0.06	-	-
SHAW	290.8	26.5	10.03%	29.05	10.01	267.35	1.09	-	-
AGST	13.8	1.0	7.81%	-0.23	-58.94	16.71	0.83	-	-
HDFC	84.3	5.0	6.31%	-1.11	-75.77	117.03	0.72	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB	0.9	(10.0)	-10.00%	0.02	50.49	0.40	2.25	-	-
CINS(X)	1,602.3	(136.3)	-7.84%	396.90	4.04	4,028.00	0.40	51	3.2%
ATL	22.0	(1.2)	-5.17%	1.62	13.58	19.99	1.10	-	-
EBCR	50.1	(2.7)	-5.11%	5.52	9.07	35.31	1.42	1	2.0%
COOP	4.1	(0.2)	-4.65%	0.37	11.23	3.90	1.05	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
PKME	933,250	166.50	155,386,125
SHAW	550,189	255.00	140,298,195
AEL	1,000,000	77.30	77,150,000
ABAN	42,938	1195.00	51,310,910
LGL	561,000	62.00	34,782,000

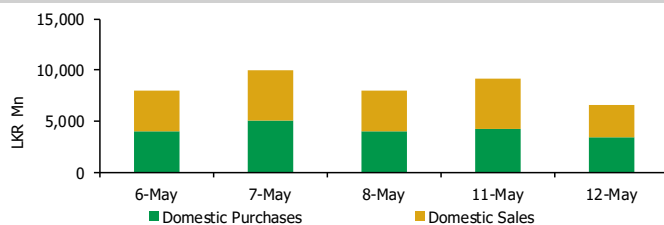
## Contributors to ASPI

Positive Contributors (No.)	95	Negative Contributors (No.)	110
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## Turnover Breakdown

### Domestic



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

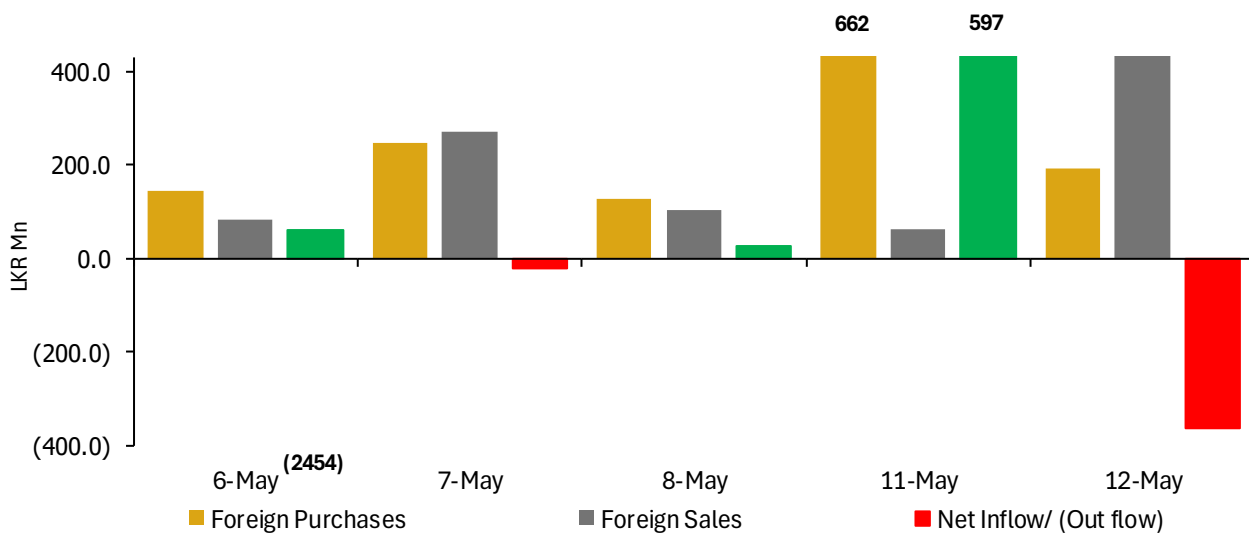
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SEYB	624.00	COMB	(35.27)
PKME	33.73	CINS(X)	(17.03)
VFIN	1.38	HBS	(3.10)
COCR	1.34	SPEN	(2.88)
LWL	0.45	GRAN	(2.40)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,066	46,030	(26,964)

\*From January 02 to May 12, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Real Estate Management & Development	521,427,265.35	14.23%
Commercial & Professional Services	495,246,850.85	13.51%
Household & Personal Products	485,173,424.70	13.24%
Insurance	433,651,721.05	11.83%
Materials	411,004,149.70	11.21%
Utilities	390,224,397.20	10.65%
Diversified Financials	310,089,282.80	8.46%
Telecommunication Services	138,575,678.85	3.78%
Food Beverage & Tobacco	116,947,807.95	3.19%
Energy	92,455,545.25	2.52%
Automobiles & Components	57,419,078.90	1.57%
Transportation	54,113,150.95	1.48%
Consumer Services	49,275,633.50	1.34%
Health Care Equipment & Services	48,094,088.55	1.31%
Consumer Durables & Apparel	38,432,010.60	1.05%
Capital Goods	11,482,853.05	0.31%
Software & Services	5,797,252.30	0.16%
Food & Staples Retailing	4,041,530.80	0.11%
Retailing	1,463,135.20	0.04%
Banks	68,460.50	0.00%

Total Turnover (LKR)	3,668,528,654
YTD Avg. Turnover (LKR)	5,181,142,407
Monthly Avg. Turnover (LKR)	4,151,970,983

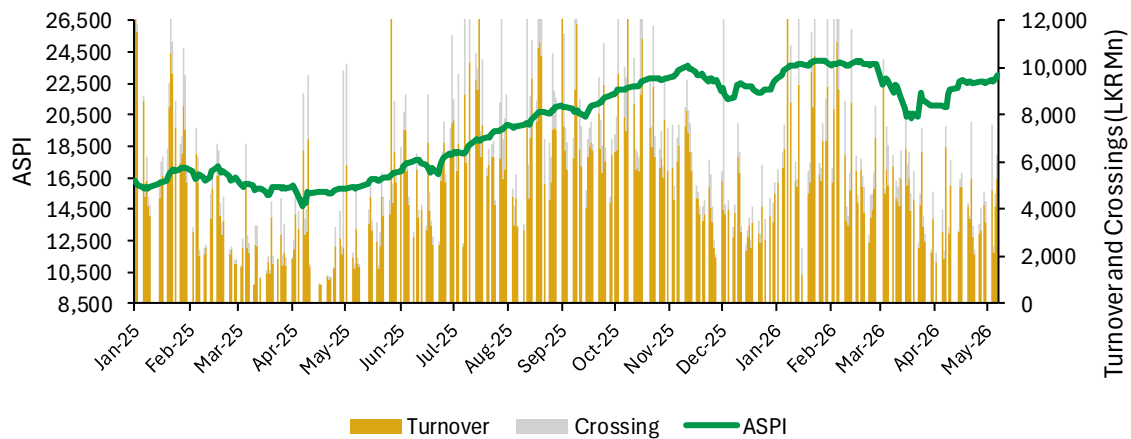
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	29,064	8,968	31%

\*Upto May 12, 2026

### ASPI vs Market Turnover



Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

6-May				7-May				8-May				11-May				12-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.50	0.00%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.50	0.0%	125,902,650	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
REEF	5.20	15.56%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.20	15.6%	83,531,992	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
JXG	14.40	5.88%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.40	5.9%	26,146,183	JXG	14.20	-1.39%	2,135,726	JXG	14.20	-1.39%	2,135,726
HPL	26.90	0.00%	10,371,605	HPL	26.90	0.0%	10,371,605	HPL	26.90	0.0%	10,371,605	HPL	27.00	-0.37%	24,600	HPL	27.00	-0.37%	24,600
SEMB	0.80	0.00%	8,689,018	SEMB	0.80	0.0%	8,689,018	SEMB	0.80	0.0%	8,689,018	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
				ASPH	0.70	40.00%	179,096,604	ASPH	0.70	40.0%	179,096,604	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
				SEMB	1.00	25.00%	109,820,026	SEMB	1.00	25.0%	109,820,026	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
				CIC	34.00	3.98%	30,557,726	CIC	34.00	4.0%	30,557,726	CIC	34.40	0.58%	1,260,509	CIC	34.40	0.58%	1,260,509
				REEF	5.00	-3.85%	25,160,389	REEF	5.00	-3.9%	25,160,389	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
				SEMB(X)	0.40	33.33%	23,808,346	SEMB(X)	0.40	33.3%	23,808,346	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407
				ASPH	0.60	-14.29%	99,344,536	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
				SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	65,643,849	SEMB	1.00	0.00%	1,174,002	SEMB	1.00	0.00%	1,174,002
				REEF	4.90	-2.00%	8,558,908	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442	REEF	5.00	2.04%	3,503,442
				SDF	42.70	4.91%	4,687,484	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233	SDF	42.90	0.47%	4,233
				DOCK	143.25	6.31%	4,160,703	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737	DOCK	140.75	-1.75%	413,737
								ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635	ASPH	0.70	16.67%	49,472,635
								SEYB	106.25	0.24%	26,894,772	SEYB	106.25	0.24%	26,894,772	SEYB	106.25	0.24%	26,894,772
								HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936	HELA	2.50	-7.41%	16,096,936
								K200	11.10	0.91%	16,096,936	K200	11.10	0.91%	16,096,936	K200	11.10	0.91%	16,096,936
								SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407	SEMB(X)	0.30	-25.00%	14,127,407
												ASPH	0.70	0.00%	29,761,781	ASPH	0.70	0.00%	29,761,781
												HELA	2.40	-4.00%	15,310,659	HELA	2.40	-4.00%	15,310,659
												SEMB	0.99	-10.00%	7,362,557	SEMB	0.99	-10.00%	7,362,557
												JXG	14.00	-1.41%	6,960,232	JXG	14.00	-1.41%	6,960,232
												LCBF	8.00	2.56%	6,410,314	LCBF	8.00	2.56%	6,410,314

Source : CSE